## Preliminary Agenda Development Authority of Fulton County (AGENDA SUBJECT TO CHANGE) SPECIAL CALL MEETING

Tuesday, May 25, 2021 4:00 pm

Due to concerns surrounding the spread of COVID-19 in Fulton County and nearby communities, DAFC will be temporarily holding all monthly meetings via videoconference and teleconference in accordance with the Open Meetings Act (See O.C.G.A. Section 50-14-1 (g)). Please refer to the "Monthly Meetings" tab on the homepage of the DAFC website for the most updated information on upcoming DAFC meetings.

We invite the public to participate via a Zoom webinar, which can be accessed by: (i) registering in advance at <a href="https://us02web.zoom.us/webinar/register/WN\_ILKolnLwRWSF2gyBNshNWw">https://us02web.zoom.us/webinar/register/WN\_ILKolnLwRWSF2gyBNshNWw</a> after which you will receive a confirmation email containing information about joining the webinar; or (ii) joining by telephone by dialing 1-646-558-8656 (Webinar ID: 832 7909 3067) and pressing # when prompted.

- 1. CALL TO ORDER: MR. MICHEL M. TURPEAU, CHAIRMAN
- 2. INVOCATION
- 3. RECOGNITION OF VISITORS
- 4. PUBLIC COMMENT
- 5. OLD BUSINESS:

Supplemental Bond Resolution for AMC Campus Project I, LLC Address: 1630 Metropolitan Parkway SW, Atlanta, Georgia

## Assignment of JLB Peachtree LLC Project (Series 2014) to 782 Peachtree NE Owner, LLC

Address: 782 Peachtree Street NE, Atlanta, Georgia

- 6. ITEMS FOR APPROVAL:
- 7. **NEXT MEETING:**

Regular Monthly Meeting – Tuesday, June 22, 2021

8. ADJOURN



## JLB PEACHTREE LLC/ 782 PEACHTREE NE OWNER, LLC ASSIGNMENT FACT SHEET

05/25/2021

Purpose:	Assignment	of	the	JLB	Peachtree	LLC	Project	(the	"JLB
	Project") to 7	782	Peac	htree	NE Owner,	LLC (	the "Ass	ignmo	ent'')

Assignor/Assignee: JLB Peachtree LLC ("Assignor")/782 Peachtree NE Owner, LLC,

or an affiliate thereof ("Assignee")

**Location:** 782 Peachtree Street NE, Atlanta, Georgia

**Estimated Closing Date:** 2nd Quarter 2021

Estimated Closing Date: 202

• Assignee is seeking to enter into an agreement to acquire the leasehold interest in the JLB Project (including, without limitation, the respective bond leases and related bond documents pertaining to such operations) from Assignor.

• The Assignment will benefit Fulton County due to the industry experience and expertise of Assignee:

- Assignee is indirectly owned by Nazare Capital Management LLC ("Nazare"), which is a private family office based in New York, New York.
- o Nazare began operating in 2014 and has made numerous investments across venture and growth stage companies as well as real estate.
- o In addition to best-in-class flexibility of capital and a hands-on approach to working with growing businesses, Nazare takes pride in its impact investing and philanthropic activity.

**Description:**